Al Retail Dispensing Revenue per month Machine Assumptions

Revenue per day

Other Assumptions Card Processing Fees

Other Expenses

Gross Revenue

Capex per Machine

Machines - Hemp

Days per month

Revenue - Hemp

Total Revenue

Cost of Goods

Gross Profit

Total Expenses

EBITDA

Net Profit

Revenue

Gross Profit

Cogs

EBITDA

Net Profit

Location Rent (10%)

Merchant processing fees (4.5%)

Capital Expenditure - Hemp

Total Capital Expenditure

Annualised Cashflows

Operating Expenses

Capital Expenditure

Cogs - Hemp **Total Cogs**

Margin

AI Retail Dispensing Projections

Machines - Starting Machines - Growth Per Month

10

10 \$2,500 60%

Hemp

4.5%

10.0%

(\$25,000)

Month 1

\$750,000

\$750,000

(\$300.000)

(\$300,000)

\$450,000

(\$75,000)

(\$33,750)

(\$108,750)

\$341,250

(\$250,000)

(\$250,000)

\$58,500,000

\$35,100,000

(\$8,482,500)

\$26,617,500

(\$3,000,000)\$23,617,500

(\$23,400,000)

\$91,250

10

30

Month 2

\$1,500,000

\$1,500,000

(\$600,000)

(\$600,000)

\$900,000

(\$150,000)

(\$67,500)

(\$217,500)

\$682,500

(\$250,000)

(\$250,000)

\$432,500

20

30

Month 3

\$2,250,000

\$2,250,000

(\$900,000)

(\$900,000)

\$1,350,000

(\$225,000)

(\$101,250)

(\$326,250)

\$1,023,750

(\$250,000)

(\$250,000)

\$773,750

30

30

Month 4

\$3,000,000

\$3,000,000

(\$1,200,000)

(\$1,200,000)

\$1,800,000

(\$300,000)

(\$135,000)

(\$435,000)

\$1,365,000

(\$250,000)

(\$250,000)

\$1,115,000

40

30

Month 5

\$3,750,000

\$3,750,000

(\$1,500,000)

(\$1,500,000)

\$2,250,000

(\$375,000)

(\$168,750)

(\$543,750)

\$1,706,250

(\$250,000)

(\$250,000)

\$1,456,250

50

30

Month 6

\$4,500,000

\$4,500,000

(\$1,800,000)

(\$1,800,000)

\$2,700,000

(\$450,000)

(\$202,500)

(\$652,500)

\$2,047,500

(\$250,000)

(\$250,000)

\$1,797,500

60

30

Month 7

\$5,250,000

\$5,250,000

(\$2,100,000)

(\$2,100,000)

\$3,150,000

(\$525,000)

(\$236,250)

(\$761,250)

\$2,388,750

(\$250,000)

(\$250,000)

\$2,138,750

70

30

Month 8

\$6,000,000

\$6,000,000

(\$2,400,000)

(\$2,400,000)

\$3,600,000

(\$600,000)

(\$270,000)

(\$870,000)

\$2,730,000

(\$250,000)

(\$250,000)

\$2,480,000

80

30

Month 9

\$6,750,000

\$6,750,000

(\$2,700,000)

(\$2,700,000)

\$4,050,000

(\$675,000)

(\$303,750)

(\$978,750)

\$3,071,250

(\$250,000)

(\$250,000)

\$2,821,250

90

30

Month 10

\$7,500,000

\$7,500,000

(\$3,000,000)

(\$3,000,000)

\$4,500,000

(\$750,000)

(\$337,500)

\$3,412,500

(\$250,000)

(\$250,000)

\$3,162,500

(\$1,087,500)

100

30

Month 11

\$8,250,000

\$8,250,000

(\$3,300,000)

(\$3,300,000)

\$4,950,000

(\$825,000)

(\$371,250)

\$3,753,750

(\$250,000)

(\$250,000)

\$3,503,750

(\$1,196,250)

110

30

Month 12

\$9.000.000

\$9,000,000

(\$3,600,000)

(\$3,600,000)

\$5,400,000

(\$900,000)

(\$405,000)

(\$1,305,000)

\$4,095,000

(\$250,000)

(\$250,000)

\$3,845,000

120

30